CAL POLY

Absence Management Self-Service (AMSS)

Approver Quick Start Guide

- 1. Log in: My Cal Poly Portal
- 2. Click on the "Personal Info" tab

Home Money Matters	Personal Info	Library	
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3. Under "My Job Tasks" locate "Approve Time and Absences"

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	Approve Time and Absences	Approve	
	Approve Master Payroll Certification (MPC)	Approve	
-	Absence Management Reporting	Enter	
	Manager Leave Balance Inquiry	Review	
	Manager Absence Entry	Enter	

- 4. Click on <u>Approve</u> and you will be directed to your approval page; it may take several seconds to load all employees that report to you for approval.
- 5. **Employee List**: The first page loads your Employee List, all those employees who are currently reporting to you.
 - a. Select some employees or all and hit the Continue button
- 6. **Existing Absence Events**: The second page displays for those employees selected, any pay or leave entries that require approval.
 - a. Approve as appropriate
 - b. Do not approve future dated absences (employee cannot change)
 - c. If you have a timekeeper, look for those rows marked "Reviewed"
 - d. Rows marked "Needs Correction" are waiting for employee action

- e. You can mark rows as "Needs Correction" make sure to add a comment and it will be emailed to the employee for action
- f. If employee comments exist, click on "Review Comment" to view

7. All AMSS Approver options in "My Job Tasks"

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To approve reported time and absence activity:

Approve Time and Absences

To enter, modify or delete time on behalf of an employee:

Manager Absence Entry

To view your employee's absence balances and history:

Manager Leave Balance Inquiry

To run new online AMSS delivered reports:

Absence Management Reporting

Please note: The first time you access this page, you will need to establish a run control ID. On the "Add a new value" tab, type in Run Control ID = AM_REPORTS and click "Add". Your reports page will then launch. Please see "<u>Absence</u> <u>Management Multi-Reports Guide</u>" on the Payroll website for full instructions.

To approve Master Payroll:

Approve Master Payroll Certification (MPC)